

Adding pace to your wealth

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	24,221.99	-109.33	-0.45%
S&P 500	2,930.19	0.39	0.01%
FTSE 100	5,939.73	3.75	0.06%
DAX	10,824.99	-79.49	-0.73%
Nikkei 225	20,316.50	-74.16	-0.36%
Nasdaq	9,192.34	71.02	0.78%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	9,239.20	-12.30	-0.13%
BSE Sensex	31,561.22	-81.48	-0.26%
Nifty Bank	18,950.50	-40.24	-2.08%
NIFTY Midcap 100	12,863.40	74.45	0.58%
NIFTY Smallcap 100	3,904.85	-5.75	-0.15%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	75.91	0.05	0.07%
EUR/INR	82.00	0.03	0.03%
GBP/INR	93.50	-0.05	-0.05%
JPY/INR	0.71	0.00	0.31%
Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI	1,860	23	1.25%
Natural Gas	139	0.4	0.29%
Gold	45,720	-92	-0.20%
Silver	43,115	-178	-0.41%
Aluminium	132	0.15	0.11%
Copper	407	-0.75	-0.18%
Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	5,383.01	4,848.14	534.87
DII	3,799.19	4,620.79	-821.60
F&O			
FII Index Fut	5540.71	4734.51	806.20
FII Index Opt	122105.58	121977.92	127.66
Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	27.57	-0.41	-1.47%
INDIA VIX	38.04	-0.37	-0.96%
10 Yrs Gsec Yield	Latest	1M Chg.	1D Chg.
US	0.72%	-0.01	0.03
India	6.17%	-0.32	0.2
Nifty Supports	S3	S2	S1
Nifty	8990	9050	9100

NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1
SUNPHARMA	Sun Pharmaceutical Industries Limited	448.10	454.70	462.35
INFRAEL	Bharti Infratel Limited	153.73	163.37	168.43
TCS	Tata Consultancy Services Limited	1,844.47	1,876.73	1,886.87
ASIANPAINT	Asian Paints Limited	1,512.33	1,533.67	1,556.33
INFY	Infosys Limited	649.27	663.63	669.82
TITAN	Titan Company Limited	794.13	809.07	821.53
UPL	UPL Limited	349.37	357.93	361.47
ICICIBANK	ICICI Bank Limited	296.03	307.12	321.38
DRREDDY	Dr. Reddy's Laboratories Limited	3,761.68	3,804.87	3,891.43
ULTRACEMCO	UltraTech Cement Limited	3,163.50	3,246.80	3,283.40
WIPRO	Wipro Limited	176.13	180.12	181.98
ITC	ITC Limited	151.00	154.50	156.50
IOC	Indian Oil Corporation Limited	72.60	73.70	74.10
KOTAKBANK	Kotak Mahindra Bank Limited	1,120.70	1,152.85	1,188.00
TECHM	Tech Mahindra Limited	510.43	518.82	527.03
HDFCBANK	HDFC Bank Limited	871.33	892.67	911.33
ONGC	Oil & Natural Gas Corporation Limited	70.40	72.45	74.05
HINDUNILVR	Hindustan Unilever Limited	1,956.42	1,996.18	2,037.02
LT	Larsen & Toubro Limited	801.58	808.97	812.73
AXISBANK	Axis Bank Limited	358.75	367.80	375.40
HDFC	Housing Development Finance Corporation Limited	1,584.00	1,618.05	1,653.90
NTPC	NTPC Limited	81.88	83.87	85.48
HCLTECH	HCL Technologies Limited	501.47	511.33	515.17
INDUSINDBK	Indusind Bank Limited	395.93	412.37	425.88
RELIANCE	Reliance Industries Limited	1,506.80	1,539.55	1,549.50
BAJAJ-AUTO	Bajaj Auto Limited	2,161.83	2,294.92	2,358.78
BAJFINANCE	Bajaj Finance Limited	1,893.87	1,944.58	1,991.27
ZEEL	Zee Entertainment Enterprises Limited	140.28	146.77	148.88
CIPLA	Cipla Limited	566.18	574.82	583.68
BAJAJFINSV	Bajaj Finserv Limited	4,349.23	4,444.67	4,526.83
SBIN	State Bank of India	161.07	163.03	164.97
ADANI PORTS	ADANI PORTS	273.70	279.45	281.75
COALINDIA	Coal India Limited	124.68	126.37	127.68
GRASIM	Grasim Industries Limited	448.12	466.43	475.87
BHARTIARTL	Bharti Airtel Limited	508.60	520.35	525.00
POWERGRID	Power Grid Corporation of India Limited	153.15	155.75	157.20
MARUTI	Maruti Suzuki India Limited	4,304.12	4,517.13	4,588.57
TATAMOTORS	Tata Motors Limited	68.93	75.17	78.18
BPCL	Bharat Petroleum Corporation Limited	294.37	302.83	313.42
GAIL	GAIL (India) Limited	86.87	89.13	90.07
HEROMOTOCO	Hero MotoCorp Limited	1,779.57	1,884.78	1,924.37
HINDALCO	Hindalco Industries Limited	112.15	114.85	116.00
M&M	Mahindra & Mahindra Limited	361.92	373.13	379.57
VEDL	Vedanta Limited	74.27	76.13	76.77
TATASTEEL	Tata Steel Limited	262.93	268.97	270.93
JSWSTEEL	JSW Steel Limited	157.85	163.30	165.50
EICHERMOT	Eicher Motors Limited	13,133.33	13,566.67	13,683.33

News

Indian Equities:

*Trading of Nifty 50 Index futures on the Singapore stock exchange indicates that the Nifty could fall 60 points at the opening bell. Nettle India will declare result for the quarter ended 31 March 2020. Overseas, Asian stocks were trading lower on Tuesday, as Chinese inflation data for April missed expectations. In US, stocks were little changed Monday as investors weighed the benefits of reopening the economy against concerns that such steps could lead to fresh waves of coronavirus infections and renewed lockdowns.

Corporate News

*Nestle India : Company is expected to report 8-16 percent year-on-year in March quarter profit due to lower tax cost and higher revenues.
 *Indian Oil Corporation : Company has raised operating levels at its refineries to about 60 percent after fuel demand showed a gradual pick up on easing of lockdown restrictions.
 *Godrej Agrovet Q4 : Profit fell to Rs 74.58 cr versus Rs 113.69 cr, revenue rose to Rs 1,627.68 cr versus Rs 1,390.91 cr YoY
 *Piramal Enterprises Q4 : Loss at Rs 1,702 cr versus profit at Rs 455 cr, revenue fell to Rs 3,341 cr versus Rs 3,408.52 cr YoY.
 *Ind-Swift Labs : Company received Establishment Inspection Report from USFDA for facility in Derabassi, Punjab.
 *Century Plyboards : Company partially resumed operations at some manufacturing locations, warehouses, and offices.
 *Tata Chemicals : Company resumed operations at manufacturing plants at Mambattu-Nellore, Sriperumbudur and Cuddalore.
 *Vikas EcoTech : Company to raise Rs 14.4 cr by issuance fully convertible warrants to promoters on preferential basis.
 *Federal-Mogul Goetze : Company partially resumed operations at Bangalore plant.

Indian Economy

*Prime Minister Narendra Modi said on Monday the country would look to ease a nearly seven-week lockdown aimed at preventing the spread of the novel coronavirus, despite also reporting its biggest single-day jump in cases. On Monday, Modi told the heads of states in a video call the government would look at a "gradual withdrawal" of the lockdown.

Global Economy

*U.S. President Donald Trump said on Monday he opposed renegotiating the U.S.-China "Phase 1" trade deal after a Chinese state-run newspaper reported some government advisers in Beijing were urging fresh talks and possibly invalidating the agreement.

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	18950.50	-402.40	-2.08%	NIFTY ENERGY	12920.15	23.45	0.18%
NIFTY IT	13593.55	189.95	1.42%	NIFTY PHARMA	9307.30	-36.05	-0.39%
NIFTY METAL	1697.90	21.35	1.27%	NIFTY MNC	11950.35	98.65	0.83%
NIFTY AUTO	5679.70	231.95	4.26%	NIFTY PSU BANK	1164.55	-7.35	-0.63%
NIFTY FMCG	26667.80	-92.00	-0.34%	NIFTY SERV SECTOR	12304.55	-93.00	-0.75%

NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
Hero MotoCorp	2,088.65	126.05	6.42%	ICICI Bank	320.15	-17.6	-5.20%
Tata Motors Ltd.	86.10	5.05	6.23%	Bharat Petroleum	314.8	-9.95	-3.06%
Bajaj Auto Ltd.	2,566.30	147.25	6.09%	Dr. Reddy's Labs	3862	-122.00	-3.06%
Maruti Suzuki India	4,937.80	283.65	6.09%	Kotak Mahindra Bank	1188.45	-29.00	-2.38%
Bharti Infratel Ltd.	183.60	9.35	5.37%	Hind. Petrol	192.65	-4.30	-2.18%
Indian ADR Stocks	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	9	-0.17	-1.85%	HDFC Bank ADR	38.52	-2.07	-5.10%
Tata Motors ADR	5.85	0.3	5.41%	ICICI Bank ADR	8.35	-0.67	-7.43%

Nifty Resistance

	R3	R2	R1
Nifty	9310	9250	9200

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